

(1)(a) Statement showing Shareholding Pattern

|                       |                        |
|-----------------------|------------------------|
| Name of the Company : | WELCAST STEELS LIMITED |
| Script Code :         | 504988                 |
| Quarter Ended :       | 31.03.2014             |

| Partly paid - up shares:-  | No.of partly paid-up shares  | As a % of total no.of partly paid-up shares               | As a % of total no.of shares of the company   |
|--|------------------------------|---|---|
| Held by promoter / Promoters group   | NIL                          | NIL   | NIL   |
| Held by public   | NIL                          | NIL   | NIL   |
| Total  | NIL                          | NIL   | NIL   |
| Outstanding convertible securities   | No.of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by promoter / promoters group   | NIL                          | NIL   | NIL   |
| Held by public   | NIL                          | NIL   | NIL   |
| Total  | NIL                          | NIL   | NIL   |
| Warrants:-   | No.of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                  |
| Held by promoter / promoters group   | NIL                          | NIL   | NIL   |
| Held by public   | NIL                          | NIL   | NIL   |
| Total  | NIL                          | NIL   | NIL   |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | NIL                          | NIL   | NIL   |
| :: 1 ::  |                              |   |   |



| category code | category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |   |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|---|
|               |  |                        |                        |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII)/(IV) *100 |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                                    |
| (A)           | Shareholding of Promoter and Promoter Group                          | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (1)           | Indian   |                        |                        |  |  |                                  |  |   |
| (a)           | Individuals / Hindu Undivided Family                                 | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (b)           | Central Government/ State Government(s)                              | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (c)           | Bodies Corporate   | 1                      | 477661                 | 477661                                       | 74.85  | 74.85                            | 0                                      | 0                                       |
| (d)           | Financial Institutions/ Banks  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (e)           | Any Others(Specify)  |                        |                        |  |  |                                  |  |   |
|               | Sub Total(A)(1)  | 1                      | 477661                 | 477661                                       | 74.85  | 74.85                            | 0                                      | 0                                       |
| (2)           | Foreign  |                        |                        |  |  |                                  |  |   |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals)         | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (b)           | Bodies Corporate   | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (c)           | Institutions   | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (d)           | Any Others(Specify)  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
|               | Sub Total(A)(2)  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
|               | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1                      | 477661                 | 477661                                       | 74.85  | 74.85                            | -                                      | -                                       |
| (B)           | Public shareholding  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (1)           | Institutions   | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (a)           | Mutual Funds/ UTI  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (b)           | Financial Institutions / Banks                                       | 3                      | 75                     | -  | 0.01   | 0.01                             | -                                      | -                                       |
| (c)           | Central Government/ State Government(s)                              | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (d)           | Venture Capital Funds  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (e)           | Insurance Companies  |                        |                        |  |  |                                  |  |   |
| (f)           | Foreign Institutional Investors                                      | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (g)           | Foreign Venture Capital Investors                                    | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
| (h)           | Any Other (specify)  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
|               | NRI  | -                      | -                      | -  | -  | -                                | -                                      | -                                       |
|               | Sub-Total (B)(1)   | 3                      | 75                     | -  | 0.01   | 0.01                             | -                                      | -                                       |

:: 2 ::



|   |      |        |        |       |       |   |   |  |
|---|------|--------|--------|-------|-------|---|---|--|
| (2) Non-institutions  |      |        |        |       |       |   |   |  |
| (a) Bodies Corporate  | 44   | 6727   | 6677   | 1.05  | 1.05  | - | - |  |
| (b) Individuals   |      |        |        |       |       |   |   |  |
| i Individual shareholders holding nominal share capital up to Rs 1 lakh           | 2492 | 136403 | 90745  | 21.37 | 21.37 | - | - |  |
| ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1    | 16,204 | 16,204 | 2.54  | 2.54  | - | - |  |
| (c) Any Other (specify)   |      |        |        |       |       |   |   |  |
| - NRI   | 12   | 673    | 623    | 0.11  | 0.11  | - | - |  |
| -Clearing Member  | 6    | 418    | 418    | 0.06  | 0.06  | - | - |  |
| Sub-Total (B)(2)  | 2555 | 160425 | 114667 | 25.13 | 25.13 | - | - |  |
| Total Public Shareholding (B)= (B)(1)+(B)(2)                                      | 2558 | 160500 | 114667 | 25.14 | 25.14 | - | - |  |
| TOTAL (A)+(B)   | 2559 | 638161 | 592328 | 100   | 100   | - | - |  |
| (C) Shares held by Custodians and against which Depository                        | -    | -      | -      | -     | -     | - | - |  |
| GRAND TOTAL (A)+(B)+(C)   | 2559 | 638161 | 592328 | 100   | 100   | - | - |  |
| :: 3 ::   |      |        |        |       |       |   |   |  |



**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No       | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1            | AIA ENGINEERING LIMITED | 477661           | 74.85  |
|              |                         |                  |  |
|              |                         |                  |  |
| <b>TOTAL</b> |                         | <b>477661</b>    | <b>74.85</b>   |

**l)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1            | ASHISH NAVNITLAL SHAH   | 16204            | 2.54   |
| 2            | DIPAK KANAYALAL SHAH    | 9000             | 1.41   |
|              |                         |                  |  |
| <b>TOTAL</b> |                         | <b>25204</b>     | <b>3.95</b>  |



1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No       | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
|              |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| NIL          |   |                  |   |                     |   |                                       |  |  |
| <b>TOTAL</b> |   |                  |   |                     |   |                                       |  |  |

1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above} |
|---------|-------------------------|----------------------------|---|
| NIL     |                         |                            |   |
|         |                         |                            |   |
|         |                         |                            |   |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|         |   |                           |   |   |
| NIL     |   |                           |   |   |
|         |   |                           |   |   |
|         |   |                           |   |   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
|         |                       |   |   |   |
| NIL     |                       |   |   |   |
|         |                       |   |   |   |
|         |                       |   |   |   |

